



seit 1558

Party Package

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Agenda

- Overview
- Interface
 - Manage Parties
 - Create Party
 - Party Type
 - Custom Attribute
 - Party Relationship
- Security and party



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Overview

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- Managing entities
 - People , Organisations, Projects, etc.
- Managing the relationships between the entities
- Ability to communicate with other modules
 - Already connected to security module
- Ability to import default definitions
 - PartyType , CustomAttribute and relationshipType



Party package

Parties Manager

Create Party

ALL PROJECT

<<first <prev 1 >next >>last

Displaying items 1 - 7 of 7

Id	Start Date	End Date	Name	Party Type Title	
1	6/1/2017 12:00:00 AM	6/30/2017 12:00:00 AM	Alex Yorick	personMember	
2	6/3/2017 12:00:00 AM	6/23/2017 12:00:00 AM	AquaDiva	Project	
3	6/1/2017 12:00:00 AM	6/30/2019 12:00:00 AM	BEXIS2	Project	
4	6/1/2017 12:00:00 AM	6/30/2017 12:00:00 AM	BioDialog	Project	
5	6/1/2017 12:00:00 AM	6/30/2017 12:00:00 AM	iDiv	Project	
6	6/1/2017 12:00:00 AM	6/30/2019 12:00:00 AM	DeadWood	Consortia	
7	6/2/2017 12:00:00 AM	6/30/2017 12:00:00 AM	Plantago	Consortia	

<<first <prev 1 >next >>last

Displaying items 1 - 7 of 7

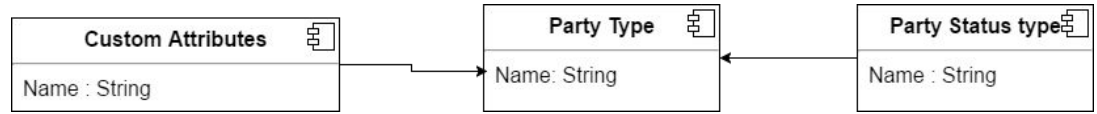


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Create Party

- Party type
 - Person, Project, Organisation, etc.



Dashboard Search Plan Collect Log In Help

BExIS 2.8.1 - Create Party

Party Custom Attributes Relationships

* PartyType Member person ?

* StartDate 6/1/2017 ?

* EndDate 6/30/2017 ?

Description ?

Next

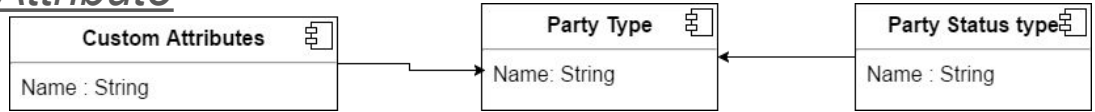


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Create Party - > Custom Attribute

- Custom Attributes
 - Name, Family, Title, etc.
- Everything is dynamic



Dashboard

Search

Plan >

Collect >

Log In

Help >



BEXIS 2.8.1 - Create Party

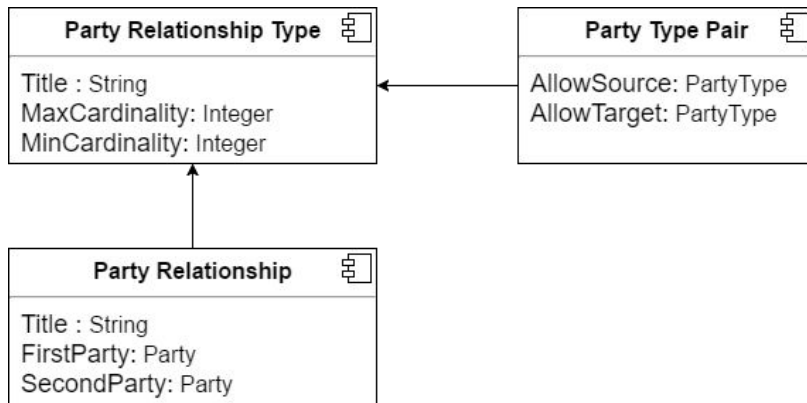
Party	Custom Attributes	Relationships
*	FirstName	<input type="text" value="Alex"/>
*	LastName	<input type="text" value="Yorick"/>
	Phone	<input type="text" value="033576666"/>
	Mobile	<input type="text" value="017657666666"/>
	Fax	<input type="text"/>
	Street	<input type="text" value="jena tower"/>
	ZipCode	<input type="text" value="77423"/>
	City	<input type="text" value="Jena"/>
	ProjectLeader	<input type="text"/>
	Url	<input type="text" value="bexis.de/AlexYorick"/>



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Create Party - > Relationship



Dashboard Search Plan ▾ Collect ▾

Log In Help ▾

BEXIS 2.8.1 - Edit Party

Party Custom Attributes Relationships

Title	First Party	Second Party	Start Date	End Date	Description	Type
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No records to display.

Create party relation



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Create Party - > Relationship

- Party Relationship Type
 - Minimum and maximum relationships

The screenshot shows a web application interface with a top navigation bar containing 'Party', 'Custom Attributes', and 'Relationships'. Below the navigation bar is a table with columns 'Title', 'First Party', 'Second Party', and 'Type'. The table is currently empty, displaying 'No records to display.' A modal window titled 'New party relation' is open, showing a list of relationship types with checkboxes and a 'Save' button.

Title	First Party	Second Party	Type
No records to display.			

Relationships:

- consortiaMember ? (0 of 50)
- Project ? (0 of 1)
- projectsMember ?

Save



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Create Party - > Relationship

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- Party Type Pair

Party Custom Attributes Relationships

Title	First Party	Second Party	Type
No records to display.			

New party relation x

Relationships:

consortiaMember ? (0 of 50)

consortia member DeadWood ?

Plantago ?

Project ? (0 of 1)

projectsMember ?

Save



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Create Party - > Relationship

- Party Relationship

<input checked="" type="checkbox"/> consortiaMember ? (0 of 50)	
<input checked="" type="checkbox"/> DeadWood ?	
Title	<input type="text" value="consortiaMember"/>
Description	<input type="text"/>
StartDate	<input type="text" value="5/26/2017"/>
EndDate	<input type="text" value="6/30/2019"/>
Dates should be in the range of DeadWood's dates. From 6/1/2017 to 6/30/2019	
Scope	<input type="text"/>

consortia
member



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Security -> Party


- Account information in Security
- Person attributes in Party

Dashboard Search Plan- Collect- Administrator- Help- ⚙

Registration ▾

Registration

* Account type:	personMember ▾
* FirstName	Masoud
* LastName	Allayari
Phone	
Mobile	
Fax	
Street	
ZipCode	
City	
ProjectLeader	
Url	
consortiaMember:	DeadWood ▾
Project:	BEXIS2 ▾

 **BEXIS**
RESEARCH DATA MANAGEMENT

Activate Windows
Go to Settings to activate Windows.

Thanks!
Questions?

Contact:
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